

APPENDIX V – PSA # 2

Check each applicable planning cycle:

2005-06

FY 2006-07

FY 2007-08

FY 2008-09

PRIORITY SERVICES:

Funding for Access, In-Home Services, and Legal Assistance

The CCR, Article 3, Section 7312, requires that the AAA allocate an “adequate proportion” of federal funds to provide Access, In-Home Services, and Legal Assistance in the PSA. The annual minimum allocation is determined by the AAA through the planning process. The minimum percentages of applicable Title III B funds

¹ listed below have been identified for annual expenditure throughout the four-year planning period. These percentages are based on needs assessment findings, resources available within the PSA, and discussions at public hearings on the Area Plan.

**Category of Service & Percentage of Title III B Funds
Expended in/or To Be Expended in FY 2005-06 through FY 2008-09**

Access:

Case Management, Assisted Transportation, Transportation,
Information and Assistance, and Outreach

05-06 30 % 06-07 ____ % 07-08 ____ % 08-09 ____ %

In-Home Services:

Personal Care, Homemaker and Home Health Aides, Chore, In-Home Respite, Daycare as respite services
for families, Telephone Reassurance, Visiting, and Minor Home Modification

05-06 4 % 06-07 ____ % 07-08 ____ % 08-09 ____ %

Legal Assistance Required Activities²:

Legal Advice, Representation, Assistance to the Ombudsman Program and Involvement in the Private Bar

05-06 14 % 06-07 ____ % 07-08 ____ % 08-09 ____ %

1. Explain how allocations are justified and how they are determined to be sufficient to meet the need for the service within the PSA. The above allocations are consistent with those in prior years. The results of the various needs assessments support the above allocations, based upon need. Lastly, the above allocations were discussed in all public hearings and supported by the attendees.
2. Appendix V must be updated if the minimum percentages change from the initial year of the four-year plan.
3. Provide documentation that prior notification of the Area Plan public hearing(s) was provided to all interested parties in the PSA and that the notification indicated that a change was proposed, the proposed change would be discussed at the hearing, and all interested parties would be given an opportunity to testify regarding the change. N/A - No change in allocations. However, documentation of prior notification to the public is on file at the Area Agency on Aging.

¹ Minimum percentages of applicable funds are calculated on the annual Title III B baseline allocation, minus Title III B administration and minus Ombudsman. At least one percent of the final Title III B calculation must be allocated for each “Priority Service” category or a waiver must be requested for the Priority Service category(s) that the AAA does not intend to fund.

² Legal Assistance must include all of the following activities: Legal Advice, Representation, Assistance to the Ombudsman Program and Involvement in the Private Bar.

4. Submit a record (e.g., a transcript of that portion of the public hearing(s) in which adequate proportion is discussed) documenting that the proposed change in funding for this category of service was discussed at Area Plan public hearings. N/A - No change in allocations. However, documentation of public hearings is on file at the Area Agency on Aging.